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## ***Financial Advisor* Magazine Names Legacy Capital Management One of the Fastest Growing Registered Investment Advisors Firms in the Nation**

### *Legacy Capital Earns Place in Magazine's Prestigious First Annual Ranking*

Roseville, Calif. (October 2, 2006)— *Financial Advisor* magazine has named Legacy Capital Management, a Roseville-based wealth management firm serving high net worth clients, as one of the fastest growing Registered Investment Advisors in the nation. Legacy was ranked 119 out of the 137 firms included in the \$100 million to \$300 million asset category.

By earning a place in *Financial Advisor's* first annual ranking, Legacy Capital has further cemented its reputation as one of the top firms in the region. In its category, it is the only firm that qualified in the Greater Sacramento Metropolitan area and joins roughly a dozen Bay area firms that made the \$100 million to \$300 million list.

When including Legacy Capital, *Financial Advisor* took note of the firm's year over year growth in client assets, ending 2005 with \$160 million under management. A fast growing company, Legacy Capital's current managed assets total more than \$210 million.

Legacy's assets per client relationship of \$2.16 million represented an 11 percent growth in assets per relationship over a year period in 2005. Overall, the firm ranked 66 when comparing their assets per relationship against other firms. These numbers firmly place Legacy Capital in what the magazine calls "The Golden Age of Growth."

The magazine ranked independent register financial advisory firms based on their percentage of change between December 31, 2004 and December 31, 2005. To be eligible, the firms had to be registered as an advisor with the SEC, offer financial planning services, have predominantly individual clients, and be independent (not a subsidiary of a larger entity). The ranking includes only advisor account assets.

"That fact that *Financial Advisor* magazine is giving our firm recognition and the fact that *Wealth Manager* magazine also recently named us one of the top 100 wealth managers in the nation is a testament to Legacy's growing reputation," said Joe Milam, Legacy Capital Management's president. "While we are experiencing a hefty growth rate, our team is constantly working to maintain superior service levels for existing clients."

Founded in 1993, Legacy provides guidance and services through the entire wealth management spectrum including customized portfolio management, alternative investments, charitable giving and philanthropy, estate and family wealth planning.

### **About Legacy Capital Management**

Legacy Capital Management provides wealth management services to high net worth clients, institutions and select charities across the United States. Legacy Capital Management is an independent, privately owned firm offering a comprehensive set of professional money management services in and around the Sacramento region. Legacy actively manages equity, fixed income and alternative investments for our clients. For more information, visit [www.legacycapitalinc.com](http://www.legacycapitalinc.com) or call 916-783-6200.

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